



Transit Finance Learning Exchange

AI IN PUBLIC TRANSIT

Initiating AI In Transit Finance

Okay, I want to use AI. How do I go about doing so?

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Fall Workshop 2026: "Maximizing Grant Success"

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STEP 1

Approved Tool Identification



Predefined Portfolios

Check authorized enterprise software catalogs.



Shadow IT Prevention

Avoid unvetted external web applications.

STEP 2

Mandatory AI Governance

- Locate internal IT/Security guidelines.
- Identify official agency AI policies.
- Follow OMB M-25-21 federal as a guide.
- Maintain strong civil liberties safeguards.



STEP 3

Usage & Billing Oversight

Grant Allowability

Ensure AI service fees comply with FTA grant restrictions.

Operating Budget Alignment

Map software consumption costs to farebox recovery targets.

Predictable Cost Modeling

Hedge dynamic AI pricing against fixed municipal subsidies.



Account Security Protocol

Workplace Accounts

- Required for all access.
- Ensures enterprise transparency.
- Enables security monitoring.
- Prevents corporate data leakage.

Personal Accounts

- Strictly prohibited usage.
- Bypasses threat detection.
- Violates transit security policies.
- Creates severe audit risks.

STEP 5

Custom Workflow Automation

- Identify highly repetitive financial tasks.
- Automate general ledger data entry.
- Streamline annual audit preparations.
- Build custom transit finance agents.

Profit and Loss Template

Company Name

Years Represented

Name

20XX

20XX

20XX

Complete non-shaded fields, only.

Revenue

20XX

20XX

20XX

Sales Revenue

\$

--

\$

Service Revenue

\$

--

\$

Interest Revenue

\$

--

\$

Other (specify)

\$

--

\$

Other (specify)

\$

--

\$

Total

\$

-

\$

Less Sales Returns / Allowances (enter "-" negative amount)

\$

--

\$

Total Revenue

\$

-

\$

Cost of Goods Sold (COGS)

20XX

Item A

\$

--

\$

Item B

\$

--

\$

Item C

\$

--

\$

Item D

\$

--

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Item E

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Item F

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Item G

\$

--

\$

Item H

\$

--

\$

Item I

\$

--

\$

Item J

\$

--

\$

Total COGS

\$

-

\$

Gross Revenue

\$

-

\$

SmartSheet Inc. ©2025

Company Name

Years Represented

20XX

20XX

20XX

Complete non-shaded fields, only.

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Item H

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Item I

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Item J

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--

\$

Total COGS

\$

-

\$

Gross Revenue

\$

-

\$

Expenses

20XX

20XX

20XX

Item A

\$

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Item B

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Item C

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Item D

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Item E

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Item F

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Item G

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Item H

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Item I

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--

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Item J

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--

\$

Total Expenses

\$

-

\$

Net Income Before Taxes

\$

--

\$

Net Income (Loss) G

0.000

0.000

0.000

Income Tax Expense

\$

--

\$

Net Income

\$

--

\$

TFLEx Fall Workshop 2026



Operational Readiness

Secure AI adoption begins now.

Enjoy the rest of the Fall 2026 Workshop!

Reference Sources

Source: Artificial Intelligence Risk Management Framework (AI RMF 1.0)

<https://nvlpubs.nist.gov/nistpubs/ai/NIST.AI.100-1.pdf>

Source: NIST IR 8576 Transit Cybersecurity Framework Community Profile

<https://nvlpubs.nist.gov/nistpubs/ir/2026/NIST.IR.8576.pdf>

Source: OMB M-25-21 - Accelerating Federal Use of AI through Innovation, Governance, and Public Trust

<https://www.whitehouse.gov/wp-content/uploads/2025/02/M-25-21-Accelerating-Federal-Use-of-AI-through-Innovation-Governance-and-Public-Trust.pdf>

Source: OMB M-25-22 - Driving Efficient Acquisition of Artificial Intelligence in Government

<https://www.whitehouse.gov/wp-content/uploads/2025/02/M-25-22-Driving-Efficient-Acquisition-of-Artificial-Intelligence-in-Government.pdf>
